



# Briefing on Business Results - FY2026-

(From April 1, 2025 to March 31, 2026)

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**RISO KAGAKU CORPORATION**

May 15, 2026

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## ■ Notes on the descriptions in this briefing

The amounts indicated have been rounded down to a million yen unless otherwise noted.

## ■ A note on the description relating to forecasts

The following statements, including forecasts, contained in these materials are based on information currently available to the Company. Actual business may differ substantially from the forecasts due to various factors in the future.



# 1 Corporate Data

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- 1.1 Corporate Data
- 1.2 Business Outline and Domains
- 1.3 Change in the Inkjet Business’  
Share of Consolidated Net Sales
- 1.4 Market Position of RISO  
Products



# 1.1 Corporate Data (as of March 31, 2026)

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■ Corporate Name	RISO KAGAKU CORPORATION
■ President & CEO	Akira Hayama
■ Head Office	5-34-7 Shiba, Minato-ku, Tokyo 108-8385, Japan
■ Established	September 2, 1946
■ Incorporated	January 25, 1955
■ Paid-in Capital	¥14,114,985,384
■ Group Employees	2,865
■ Group Subsidiaries	24 (Domestic: 4 Overseas: 20)

# 1.2 Business Outline and Domains

## Printing Equipment-Related Business

### ■ Printing Equipment Business

#### ▪ Inkjet Business

High Speed Inkjet Printer

ORPHIS

#### ▪ Digital Duplicating Business

High Speed Digital Duplicator

RISOGRAPH

### ■ Inkjet Head Business

## Real Estate Business

## Others

### ■ Print creating business

### ■ Digital communicating business

### ■ Application software business



ORPHIS  
GL9730



RISOGRAPH  
MH935W

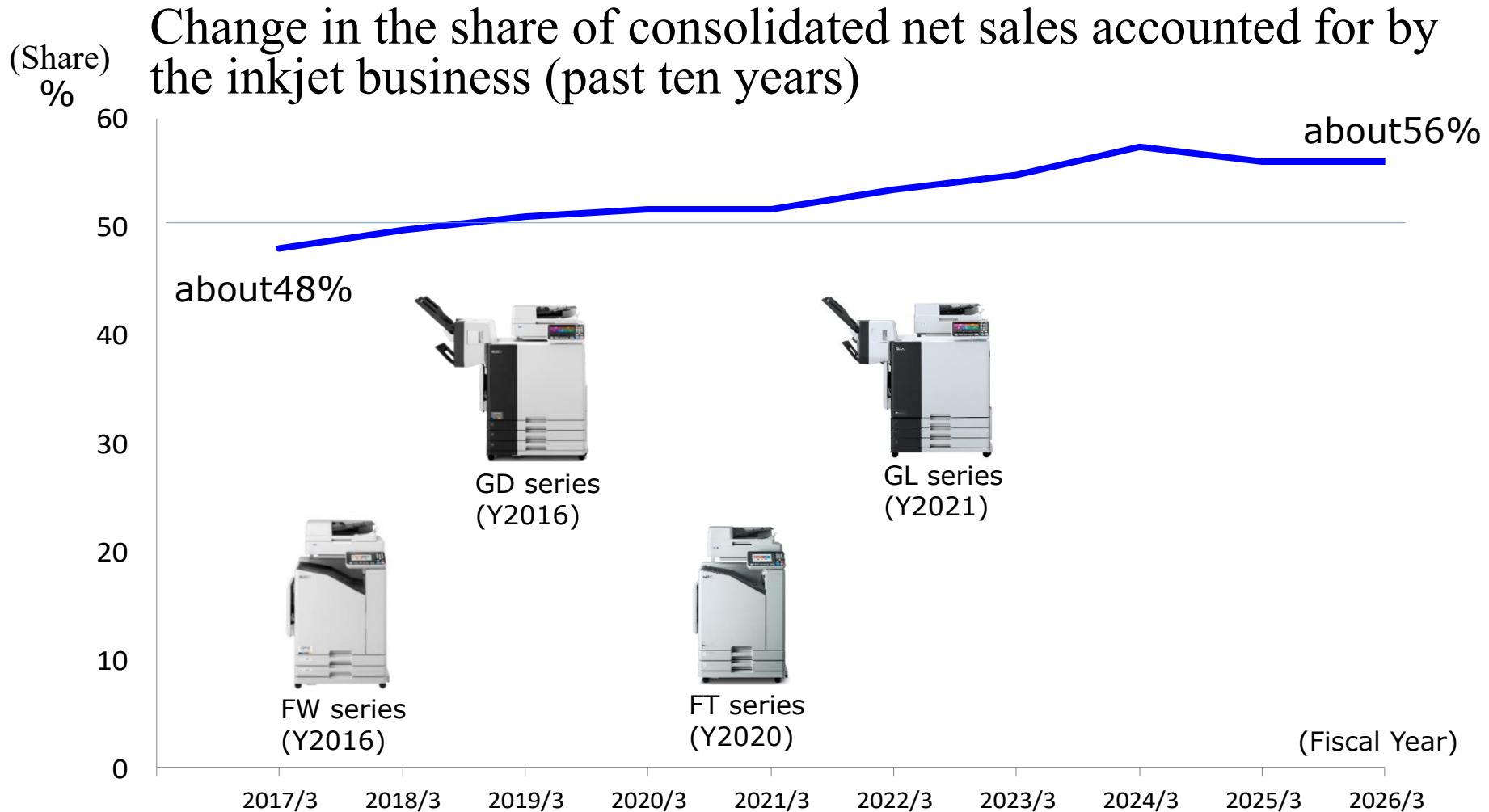


Inkjet Head  
CF Series

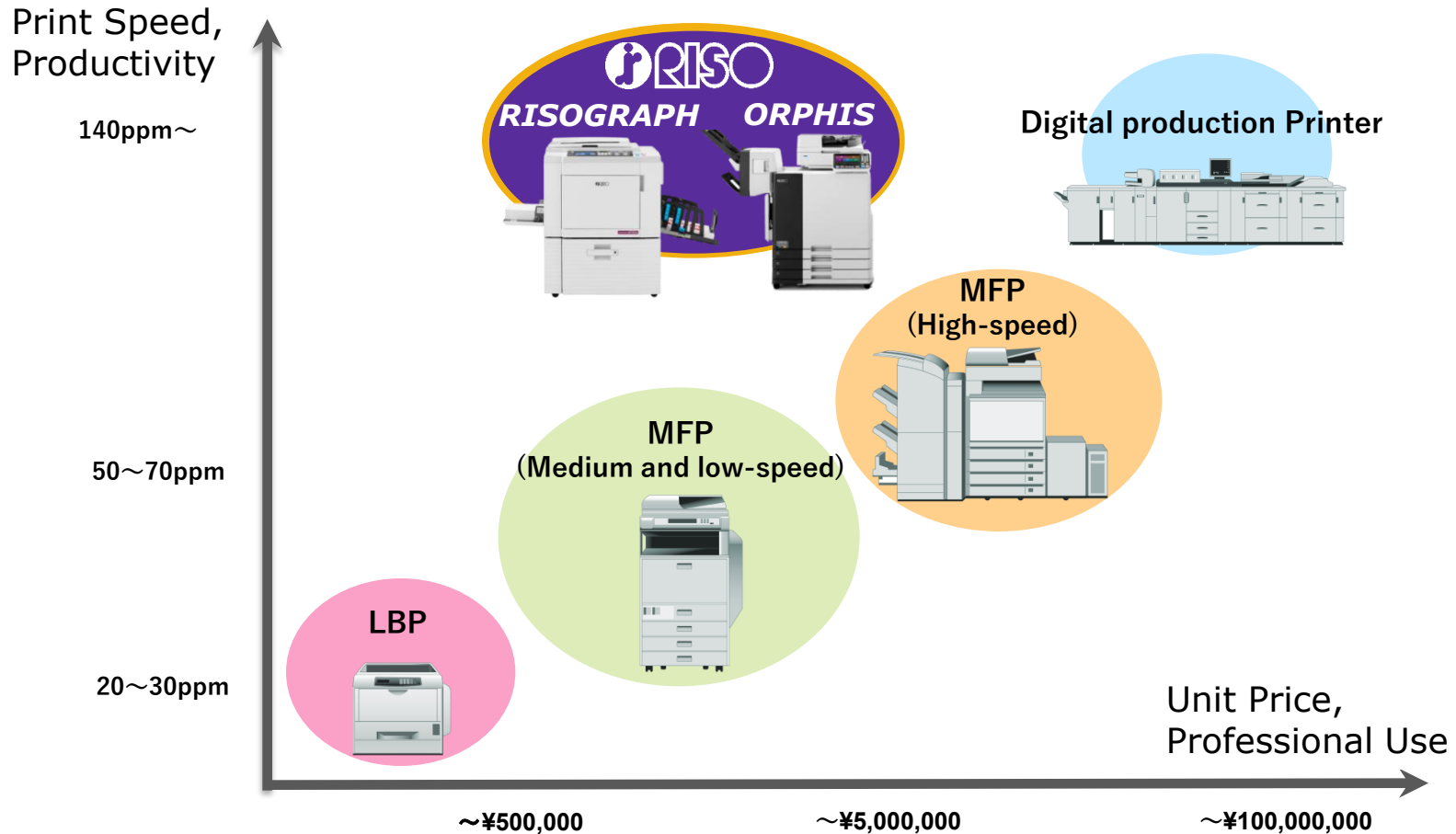


GOCCOPRO  
Series

# 1.3 Change in the Inkjet Business' Share of Consolidated Net Sales



# 1.4 Market Position of RISO Products



**Deployment of original products with fast printing speed, low running cost, and easy operation as their strengths**

## 2 FY2026 Consolidated Financial Results

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- 2.1 Performance Overview
- 2.2 Results by Segment
- 2.3 Consolidated Balance Sheet

## 2.1 FY2026 - Performance Overview

(Millions of Yen)

	FY2025	FY2026	Difference (year-on-year)	
			Amount	Growth%
Net sales	78,723	78,990	266	0.3%
Gross profit	47,029	47,225	195	0.4%
(Gross profit ratio)	(59.7%)	(59.8%)		
Selling, general and administrative expenses	40,846	42,113	1,267	3.1%
Operating profit	6,183	5,111	▲1,072	▲17.3%
(Operating profit ratio)	(7.9%)	(6.5%)		
Ordinary profit	6,364	5,872	▲492	▲7.7%
Profit attributable to the owner of parent	4,088	4,378	290	7.1%

### Average Exchange rates

1US\$	¥152.58	¥150.77
1Euro	¥163.75	¥174.79



## 2.1 FY2026 - Performance Overview

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Net sales were on par with the previous fiscal year, operating profit decreased, and profit attributable to the owner of parent increased year on year.

### ■ Net sales, Gross profit

- In the printing equipment-related business, despite positive contributions from the integration of the inkjet head business and the weaker yen, net sales remained on par with the previous fiscal year due to continued declines in sales in the digital duplicating business in Japan and lower sales of main hardware products in the overseas inkjet business.

### ■ Selling, general and administrative expenses

- SG&A expenses increased mainly due to the integration of the inkjet head business and the impact of the depreciation yen.

### ■ Operating profit

- Decreased as a result of the above factors.

### ■ Profit attributable to owners of parent

- Non-operating income: profit of 760 million yen  
(including foreign exchange gains of 303 million yen)
- Extraordinary income or loss: profit of 487 million yen  
(including a gain on sale of investment securities of 677 million yen)

## 2.1 FY2026 - Performance Overview

(Millions of Yen)

	FY2025	FY2026	Difference (year-on-year)		Calculated with exchange rates of the previous year
			Amount	Growth%	Growth%
Net sales	78,723	78,990	266	0.3%	▲0.8%
Gross profit	47,029	47,225	195	0.4%	▲1.6%
(Gross profit ratio)	(59.7%)	(59.8%)			
Selling, general and administrative expenses	40,846	42,113	1,267	3.1%	2.0%
Operating profit	6,183	5,111	▲1,072	▲17.3%	▲25.6%
(Operating profit ratio)	(7.9%)	(6.5%)			
Ordinary profit	6,364	5,872	▲492	▲7.7%	
Profit attributable to the owner of parent	4,088	4,378	290	7.1%	

### Average Exchange rates

1US\$	¥152.58	¥150.77
1Euro	¥163.75	¥174.79

## 2.2 FY2026 - Results by Segment

### Net sales

(Millions of Yen)

	FY2025		FY2026		Difference	
	Amount	Ratio	Amount	Ratio	Amount	Growth
Net sales	78,723	100.0%	78,990	100.0%	266	0.3%
Printing equipment-related business	77,042	97.9%	77,317	97.9%	275	0.4%
Japan	36,200	46.0%	35,766	45.3%	▲434	▲1.2%
Overseas	40,841	51.9%	41,551	52.6%	709	1.7%
Real estate business	1,025	1.3%	1,061	1.3%	36	3.6%
Others	656	0.8%	611	0.8%	▲45	▲6.9%

**【Printing equipment-related business】 “On par with the previous fiscal year”**  
**The integration of the inkjet head business and depreciation yen contributed to higher sales. In Japan, sales in the digital duplicating business continued to decline; overseas, sales of main hardware products in the inkjet business decreased.**



## 2.2 FY2026 - Results by Segment

### Operating profit

(Millions of Yen)

	FY2025	FY2026	Difference	
			Amount	Growth
Operating profit	6,183	5,111	▲1,072	▲17.3%
Printing equipment-related business	5,906	4,838	▲1,068	▲18.1%
Real estate business	622	642	20	3.3%
Others	▲345	▲369	▲24	-

**【Printing equipment-related business】 “Profit decrease”**  
**Selling, general, and administrative expenses increased due to factors such as the integration of the inkjet head business and the depreciation yen.**

## 2.3 FY2026- Consolidated Balance Sheet

(millions of Yen)

Items	FY2025	FY2026	Items	FY2025	FY2026
<b>Current assets</b>	<b>41,232</b>	<b>43,983</b>	<b>Current liabilities</b>	<b>17,990</b>	<b>21,716</b>
Cash and deposits	13,610	15,499	Notes and accounts payable-trade	5,556	5,406
Notes and accounts receivable-trade	13,604	14,405	Short-term borrowings	1,404	3,530
Securities	218	110	Current portion of long-term borrowings	563	751
Merchandise and finished goods	7,651	7,397	Other	10,466	12,027
Work in process	789	787	<b>Noncurrent liabilities</b>	<b>4,414</b>	<b>4,693</b>
Raw materials and supplies	2,542	2,744	Long-term borrowings	2,445	1,693
Other	2,815	3,040	Other	1,969	2,999
<b>Noncurrent assets</b>	<b>47,678</b>	<b>51,218</b>	<b>Total liabilities</b>	<b>22,405</b>	<b>26,409</b>
Total property, plant and equipment	29,172	29,836	Shareholders' equity	<b>58,792</b>	<b>58,465</b>
Intangible assets	5,440	4,931	Capital stock	14,114	14,114
Goodwill	2,308	1,764	Capital surplus	14,779	14,779
Software	1,104	1,377	Retained earnings	38,213	39,386
Other	2,027	1,788	Treasury shares	△ 8,315	△ 9,815
Investments and other assets	13,066	16,449	Accumulated other comprehensive assets	<b>7,713</b>	<b>10,327</b>
<b>Total assets</b>	<b>88,911</b>	<b>95,201</b>	<b>Total net assets</b>	<b>66,505</b>	<b>68,792</b>
			<b>Total liabilities and net assets</b>	<b>88,911</b>	<b>95,201</b>

\* Equity Ratio FY2025:74.8% FY2026:72.3%



# 3 FY2026 Activity Overview

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- 3.1 Management Policies for FY2026
- 3.2 FY2026 - Activity Overview

## 3.1 Management Policies for FY2026

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Maintain reliable management  
in the Printing Equipment-Related Business.

Promote planning and development unique to RISO.

Improve planning in the Corporate Headquarters.

## 3.2 FY2026 - Activity Overview

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### ■ Application software business

Started providing “DigiPal,” digital teaching materials that elementary school teachers can immediately use in ICT-based lessons, from April 2025.



## 3.2 FY2026 - Activity Overview

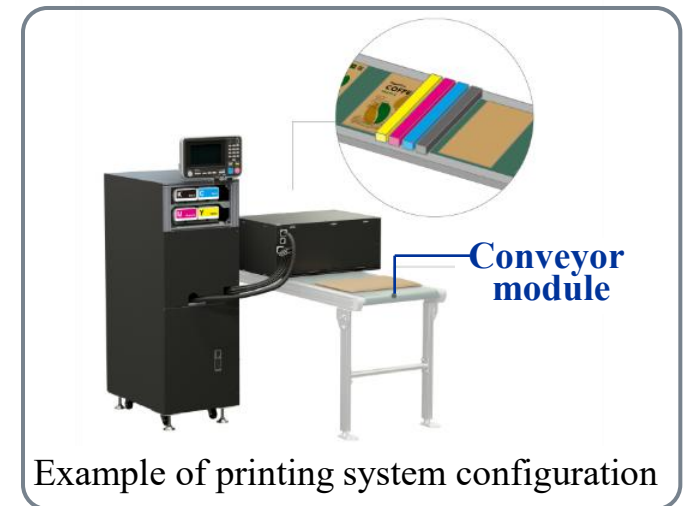
### ■ Global expansion of the new brand “Integlide”

Commercialized inkjet-based print engines for printing on packaging such as corrugated cardboard, kraft bags, paper bags, and paper containers.

Started accepting orders in Europe from May 2025.



# Integlide



## 3.2 FY2026 - Activity Overview

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### ■ Succession of distributor business in the Philippines

The Company has agreed to succeed to the business operations of Copylandia Office Systems Corporation (“Copylandia”), its distributor in the Philippines.

During the fiscal year ending March 31, 2027, RISO will acquire a portion of the shares in the following two companies, which have succeeded to Copylandia’s business.

<Companies whose shares will be purchased>

① RISO Copylandia Philippines Corp.

(Percentage of voting rights held after the share purchase : 51%)

② Copylandia Sales Corp.

(Percentage of voting rights held after the share purchase : 39%)

## 3.2 FY2026 - Activity Overview

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### ■ Purchase of Treasury Stock (FY2026)

- Total Number of shares purchased during FY2026 : 1,215,600 shares  
(About 1.69% of total shares issued)
- Total purchase cost during FY2026 : 1,499 million yen

#### Number of shares as of March 31, 2026

- Total number of issued shares : 72,000,000 shares
- Number of treasury stock : 9,094,616 shares
- Total number of issued shares excluding treasury stock : 62,905,384 shares

## 3.2 FY2026 - Activity Overview

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### ■ Inkjet business

High Speed Inkjet Printer

ORPHIS GN Series to be launched in July 2026

- High productivity with a color printing speed of 180 pages per minute



『ORPHIS GN9830』

### ■ Digital duplicating business

High Speed Digital Duplicator

RISOGRAPH SJ Series to be launched in July 2026

- Top-class print speed in the industry, at 200 pages per minute



『RISOGRAPH SJ939G』

## 4 Forecast for FY2027

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- 4.1 Management Policies for FY2027
- 4.2 Forecast for FY2027

## 4.1 Management Policies for FY2027

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- Enhance the profit structure of the Printing Equipment-Related Business.
- Promote planning and development unique to RISO.
- Improve planning in the Corporate Headquarters.
- Swiftly adapt to the changing international environment.

## 4.2 Forecast for FY2027 ①

(Millions of Yen)

	FY2026	FY2027	Difference	
	Actual	Forecast	Amount	Growth
Net sales	78,990	80,900	1,909	2.4%
Operating income	5,111	4,900	▲211	▲4.1%
Ordinary income	5,872	5,100	▲772	▲13.1%
Profit attributable to the owner of parent	4,378	4,100	▲278	▲6.4%
Operating income ratio	6.5%	6.1%		

Average exchange rates

1US\$	¥150.77	¥150.00
1EURO	¥174.79	¥175.00

## 4.2 Forecast for FY2027 ①

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Net sales are expected to increase, while operating profit and profit attributable to owner of parent are expected to decrease year on year.

### ■ Net sales, Operating profit

- Net sales are forecast to increase, driven largely by the succession of the Philippines distributor's business.
- Operating profit is forecast to decrease as SG&A expenses will increase due to one-time costs and goodwill amortization associated with the succession of the Philippines distributor's business.

### ■ Profit attributable to owners of parent

- Profit attributable to owner of parent is forecast to decrease.

### ◆ Impact of the situation in the Middle East

The cost increases currently anticipated have already been factored into the full-year earnings forecast.

Depending on how the situation develops going forward, business results may be further affected.

## 4.2 Forecast for FY2027 ①

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### ■ Impact of the Situation in the Middle East on Operations and Business Results

#### <Regarding the Impact of Price Increases for Raw Materials and Components>

A certain increase in manufacturing costs, in line with price increases in raw materials and components, has been assumed and factored into the forecasts for the next fiscal year.

However, depending on how the situation develops going forward, cost increases may exceed our current assumptions.

#### <Regarding Increases in Expenses>

Surging energy prices may push up transportation, utility, and other costs beyond our assumptions, potentially affecting the Group's business results. However, as a reasonable estimate is difficult at this time, it has not been factored into the forecasts for the next fiscal year.

#### <Regarding the Procurement of Raw Materials and Components>

No significant problems have arisen in the procurement of raw materials and components at this time, and we do not anticipate any impact on the sale of our products or the supply of our services. However, should the naphtha supply problem persist and disrupt the procurement of raw materials and components, this would affect the sale of our products and the supply of our services, and may therefore affect the Group's business results.

## 4.2 Forecast for FY2027 ②

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### ■ Reference: Impact of fluctuation of exchange rate (¥1/term)

	Net sales	Operating income
US\$	140 million yen	50 million yen
Euro	90 million yen	40 million yen

# 5 Shareholders Return

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## 5. Shareholders Return - Basic Policy

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### ■ Basic policy for the distribution of earnings

(1) Allocate an appropriate portion of earnings in accordance with our business results while continuing to strengthen our corporate structure

(2) Strive to provide a stable dividend

※Based on the Basic Policies, the Company will distribute annual dividends from surplus once a year at the end of every fiscal year.

### ■ Purchase and retirement of treasury stock

(1) Consider the repurchasing of shares as a measure for allocating earnings to shareholders, and acquire treasury stock in consideration of market trends

(2) Retire treasury stock, as a general rule

## 5. Shareholders Return

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■ Dividend Forecast for FY2026 : 50 yen per share

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■ Purchase of Treasury Stock (FY2026)

- Total Number of shares purchased during FY2026 : 1,215,600 shares  
(About 1.69% of total shares issued)
- Total purchase cost during FY2026 : 1,499 million yen

## 5. Shareholders Return

(Millions of Yen)

	FY2023	FY2024	FY2025	FY2026
Profit attributable to the owner of parent	4,624	4,831	4,088	4,378
<i>Cash dividends per share (Yen)</i>	<i>※ 120</i>	<i>※ 100</i>	<i>50</i>	<i>50</i>
Cash dividends paid(A)	4,008	3,284	3,206	3,145
Repurchase of treasury stock (B)	799	1,499	2,499	1,499
<b>Total return (A)+(B)</b>	<b>4,808</b>	<b>4,784</b>	<b>5,705</b>	<b>4,644</b>

Payout ratio	87.1%	68.7%	79.6%	72.8%
Total return ratio	104.0%	99.0%	139.6%	106.1%

※Amount before the stock split



# 5. Shareholders Return

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## ■ Dividend Forecast for FY2027 : 50 yen per share

If the situation in the Middle East affects business results going forward, it may also affect dividends.

## ■ Purchase of Treasury Stock (Announced on May 8, 2026)

- Number of shares to be purchased : Up to 220,000 shares
- Total purchase cost : Up to 200 million yen
- Purchase Period : From May 22, 2026 to June 22, 2026

## (reference data)

(Millions of Yen)

	FY2027 2 <sup>nd</sup> half Forecast			FY2026 2 <sup>nd</sup> half Actual	
	Amount	Ratio to net sales	Difference (YOY)	Amount	Ratio to net sales
Net sales	39,000	100.0%	3.7%	37,620	100.0%
Printing equipment business	38,000	97.4%	3.3%	36,801	97.8%
Japan	16,450	42.2%	▲4.6%	17,250	45.9%
Overseas	21,550	55.3%	10.2%	19,551	52.0%
Real estate business & others	1,000	2.6%	22.1%	818	2.2%
Gross profit	23,900	61.3%	5.6%	22,630	60.2%
Selling, general & administrative expenses	21,600	55.4%	7.5%	20,089	53.4%
Operating Profit	2,300	5.9%	▲9.5%	2,540	6.8%
Ordinary Profit	2,400	6.2%	▲14.6%	2,810	7.5%
Profit attributable to the owner of parent	2,200	5.6%	22.8%	1,791	4.8%



## (reference data)

(Millions of Yen)

	FY2027 Forecast			FY2026 Actual	
	Amount	Ratio to net sales	Difference (YOY)	Amount	Ratio to net sales
Net sales	80,900	100.0%	2.4%	78,990	100.0%
Printing equipment business	78,700	97.3%	1.8%	77,317	97.9%
Japan	33,900	41.9%	▲5.2%	35,766	45.3%
Overseas	44,800	55.4%	7.8%	41,551	52.6%
Real estate business & others	2,200	2.7%	31.5%	1,673	2.1%
Gross profit	49,200	60.8%	4.2%	47,225	59.8%
Selling, general & administrative expenses	44,300	54.8%	5.2%	42,113	53.3%
Operating Profit	4,900	6.1%	▲4.1%	5,111	6.5%
Ordinary Profit	5,100	6.3%	▲13.1%	5,872	7.4%
Profit attributable to the owner of parent	4,100	5.1%	▲6.4%	4,378	5.5%

