



November 2, 2010

Company name: **RISO KAGAKU CORPORATION**  
 Listing: First Section of the Tokyo Stock Exchange  
 Stock code: 6413  
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## Notice Regarding Changes in Forecasts

On the basis of recent business results, the consolidated forecasts for the fiscal year ending March 31, 2011, which were released on August 3, 2010, are changed as follows.

### 1. Changes to the full-year forecast figures for the fiscal year ending March 31, 2011 (April 1, 2010 to March 31, 2011)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecasts	78,000	2,200	1,900	1,850	72.00 yen
Revised forecasts	78,000	3,200	3,300	3,000	118.05 yen
Difference	–	1,000	1,400	1,150	–
Percentage change	–	45.5	73.7	62.2	–
(Reference) Actual results of the fiscal year ended March 31, 2010	78,469	1,669	2,113	(5,937)	(231.06) yen

### 2. Reasons for changes

Due to a revision in the estimated exchange rate for the third quarter and beyond, we expect overseas sales to fall short of projections. However, because sales in Japan are expected to fare well, previous forecasts for net sales were not changed.

In terms of profit, in addition to favorable performance demonstrated during the six months of the fiscal year ending March 31, 2011, due to factors such as a revision in the estimated exchange rate leading to selling, general and administrative expenses falling short of predictions, we expect operating income, ordinary income and net income to exceed previous forecasts.

#### (Reference)

Because the estimated exchange rates against the US dollar and euro for the third quarter and beyond were revised to 81 yen and 110 yen, respectively, the full-year estimated exchange rates were changed to 85 yen and 112 yen for the US dollar and euro, respectively.

The full-year exchange rates in the previous forecasts were estimated at 89 yen and 110 yen against the US dollar and euro, respectively.

### 3. Others

Thanks to an upturn in forecasts for the fiscal year ending March 31, 2011, the postponed plan for constructing an R&D facility (Tsukuba City, Ibaraki Prefecture) will be resumed. Construction is set to begin in August 2011 and completed in August 2012.

#### (Note)

The above forecasts are based on beliefs and assumptions of management in light of information currently available to it at the time of announcement and are subject to a number of uncertainties that may affect future results. A number of factors could cause actual results to differ materially from the forecast.