



Briefing on Business Results - for the Six Months of FY2026-

(From April 1, 2025 to September 30, 2025)

RISO KAGAKU CORPORATION

November 13, 2025

Table of Contents

1. Corporate Data	Slide	2
2. First Half of FY2026 Consolidated Financial Results	Slide	7
3. Activity in the Fiscal Year Ending March 31, 2026	Slide	13
4. Forecast for FY2026	Slide	19
5. Shareholders Return	Slide	22

■Notes on the descriptions in this briefing

The amounts indicated have been rounded down to a million yen unless otherwise noted.

■A note on the description relating to forecasts

The following statements, including forecasts, contained in these materials are based on information currently available to the Company. Actual business may differ substantially from the forecasts due to various factors in the future.



1 Corporate Data

- 1.1 Corporate Data
- 1.2 Business Outline and Domains
- 1.3 Change in the Inkjet Business'
Share of Consolidated Net Sales
- 1.4 Market Position of RISO
Products

1.1 Corporate Data (as of September 30, 2025)

■ Corporate Name	RISO KAGAKU CORPORATION
■ President & CEO	Akira Hayama
■ Head Office	5-34-7 Shiba, Minato-ku, Tokyo 108-8385, Japan
■ Established	September 2, 1946
■ Incorporated	January 25, 1955
■ Paid-in Capital	¥14,114,985,384
■ Group Employees	2,886
■ Group Subsidiaries	24 (Domestic: 4 Overseas: 20)



1.2 Business Outline and Domains

Printing Equipment-Related Business

■ Printing Equipment Business

▪ Inkjet Business

High Speed Inkjet Printer

ORPHIS

▪ Digital Duplicating Business

High Speed Digital Duplicator

RISOGRAPH

■ Inkjet Head Business



ORPHIS
GL9730



RISOGRAPH
MH935W



Inkjet Head
CF Series

Real Estate Business

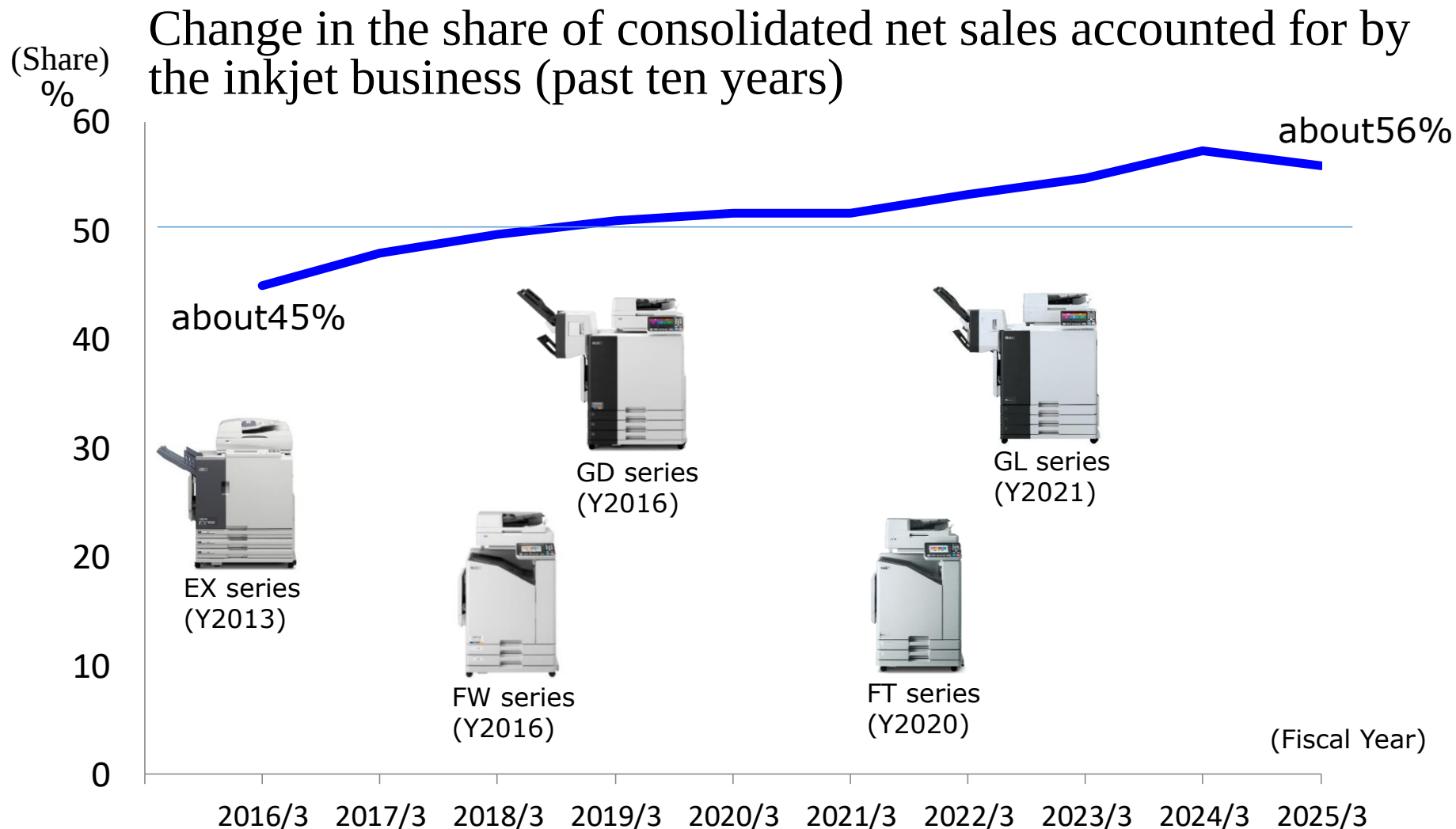
Others

- Print creating business
- Digital communicating business
- Application software business

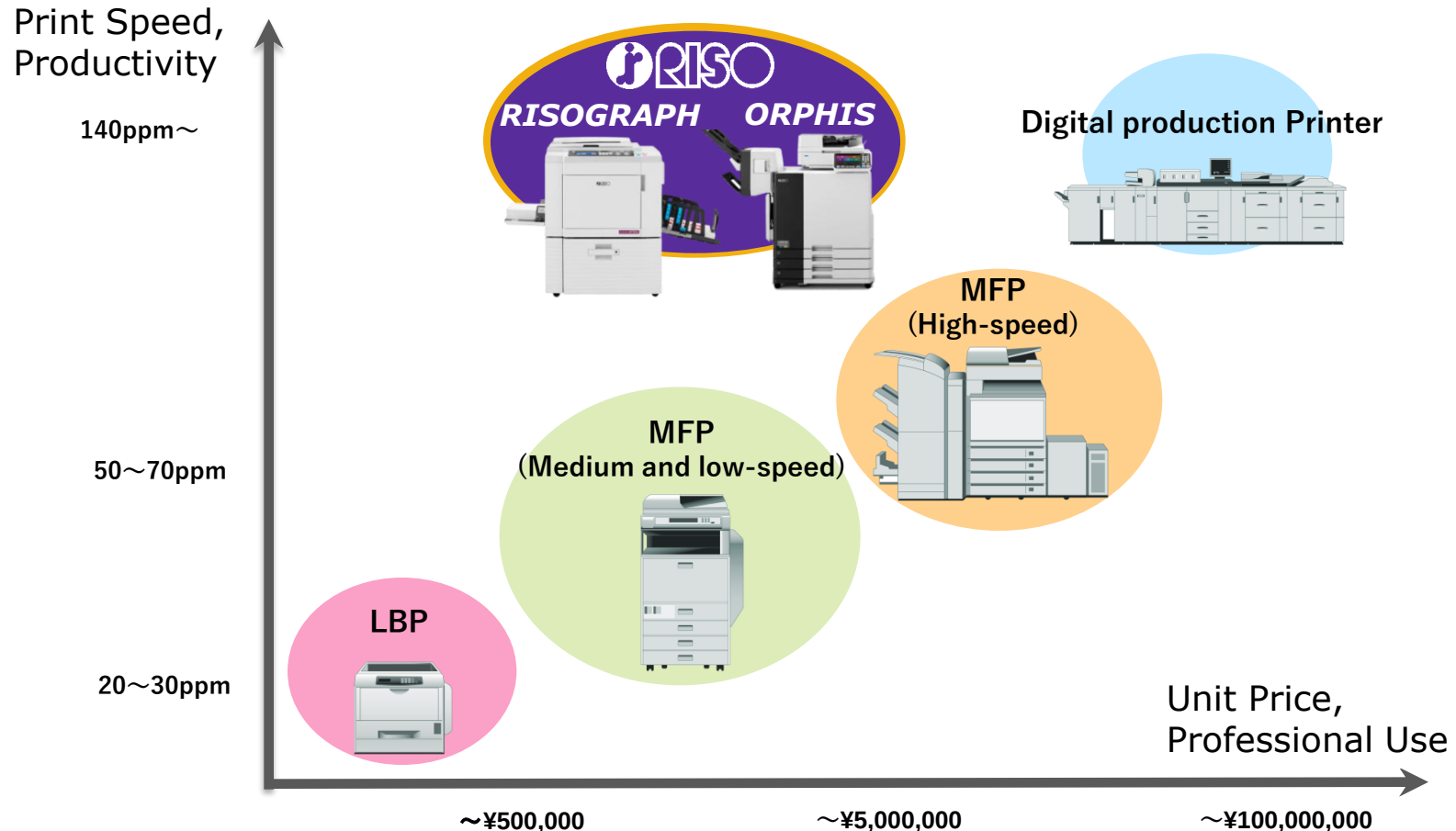


GOCCOPRO
Series

1.3 Change in the Inkjet Business' Share of Consolidated Net Sales



1.4 Market Position of RISO Products



Deployment of original products with fast printing speed, low running cost, and easy operation as their strengths

2 First Half of FY2026 Consolidated Financial Results

- 2.1 Performance Overview
- 2.2 Results by Segment

2.1 First Half of FY2026 - Performance Overview

(Millions of Yen)

	FY2025 1st half	FY2026 1st half	Difference (year-on-year)	
			Amount	Growth%
Net sales	38,167	37,620	▲547	▲1.4%
Gross profit	22,387	22,630	243	1.1%
(Gross profit ratio)	(58.7%)	(60.2%)		
Selling, general and administrative expenses	19,583	20,089	506	2.6%
Operating profit	2,804	2,540	▲263	▲9.4%
(Operating profit ratio)	(7.3%)	(6.8%)		
Ordinary profit	2,630	2,810	180	6.9%
Profit attributable to the owner of parent	1,782	1,791	8	0.5%

Average Exchange rates

1US\$	¥152.63	¥146.04
1Euro	¥165.95	¥168.06

2.1 First Half of FY2026 - Performance Overview

Net sales and operating profit decreased, and profit attributable to owners of parent increased compared to the same period of the previous fiscal year.

- Net sales (Printing equipment-related business)

Net sales decreased, reflecting a slight decline in sales of main unit products and the appreciation of the yen against the U.S. dollar.

- Gross profit

Gross profit increased attributable to cost reduction effects from the integration of the Inkjet Head business, despite weaker sales of main unit products and the impact of yen appreciation.

- Selling, general and administrative expenses

Increase due to the impact of the Inkjet Head business integration and higher fixed costs.

- Operating profit

Decreased as a result of the above factors.

- Profit attributable to the owner of parent

Non-operating expenses: Profit of 269 million yen

(as opposed to a loss of 173 million yen in the same period of the previous fiscal year)

Extraordinary loss: 101 million yen loss on liquidation of subsidiaries and associates

2.1 First Half of FY2026 - Performance Overview

(Millions of Yen)

	FY2025 1st half	FY2026 1st half	Difference (year-on-year)		Calculated with exchange rates of the previous year
			Amount	Growth%	Growth%
Net sales	38,167	37,620	▲547	▲1.4%	▲0.4%
Gross profit	22,387	22,630	243	1.1%	2.0%
(Gross profit ratio)	(58.7%)	(60.2%)			
Selling, general and administrative expenses	19,583	20,089	506	2.6%	3.0%
Operating profit	2,804	2,540	▲263	▲9.4%	▲4.8%
(Operating profit ratio)	(7.3%)	(6.8%)			
Ordinary profit	2,630	2,810	180	6.9%	
Profit attributable to the owner of parent	1,782	1,791	8	0.5%	
Average Exchange rates					
1US\$	¥152.63	¥146.04			
1Euro	¥165.95	¥168.06			

2.2 First Half of FY2026 - Results by Segment

Net sales

(Millions of Yen)

	FY2025 1st half		FY2026 1st half		Difference	
	Amount	Ratio	Amount	Ratio	Amount	Growth
Net sales	38,167	100.0%	37,620	100.0%	▲547	▲1.4%
Printing equipment-related business	37,301	97.7%	36,801	97.8%	▲499	▲1.3%
Japan	17,700	46.4%	17,250	45.9%	▲449	▲2.5%
Overseas	19,601	51.4%	19,551	52.0%	▲50	▲0.3%
Real estate business	521	1.4%	504	1.3%	▲16	▲3.3%
Others	345	0.9%	314	0.8%	▲30	▲8.9%

【Printing equipment-related business】 “Sales decrease”

Sales of main unit products declined slightly in both Japan and overseas.

In Japan, sales continued to fall due to weakness in the Digital Duplicating business, while overseas sales were affected by yen appreciation against the U.S. dollar.

2.2 First Half of FY2026 - Results by Segment

Operating profit

(Millions of Yen)

	FY2025 1st half	FY2026 1st half	Difference	
			Amount	Growth
Operating profit	2,804	2,540	▲263	▲9.4%
Printing equipment-related business	2,665	2,375	▲290	▲10.9%
Real estate business	332	322	▲10	▲3.1%
Others	▲193	▲156	37	–

【Printing equipment-related business】 “Profit decrease”

Operating profit decreased, despite cost reduction effects from the integration of the Inkjet Head business, reflecting weaker sales of main unit products, the impact of yen appreciation against the U.S. dollar, and increased SG&A expenses.

3 Activity in the Fiscal Year Ending March 31, 2026

3.1 Management Policies for FY2026

3.2 Activity in the First Half of FY2026

3.1 Management Policies for FY2026

Maintain reliable management
in the Printing Equipment-Related Business.

Promote planning and development unique to RISO.

Improve planning in the Corporate Headquarters.

3.2 Activity in the First Half of FY2026

■ Application software business

Started providing “DigiPal,” digital teaching materials that elementary school teachers can immediately use in ICT-based lessons, from April 2025.

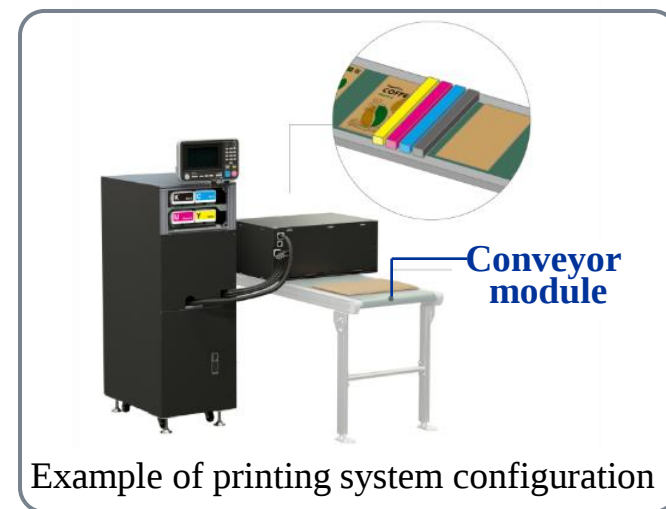
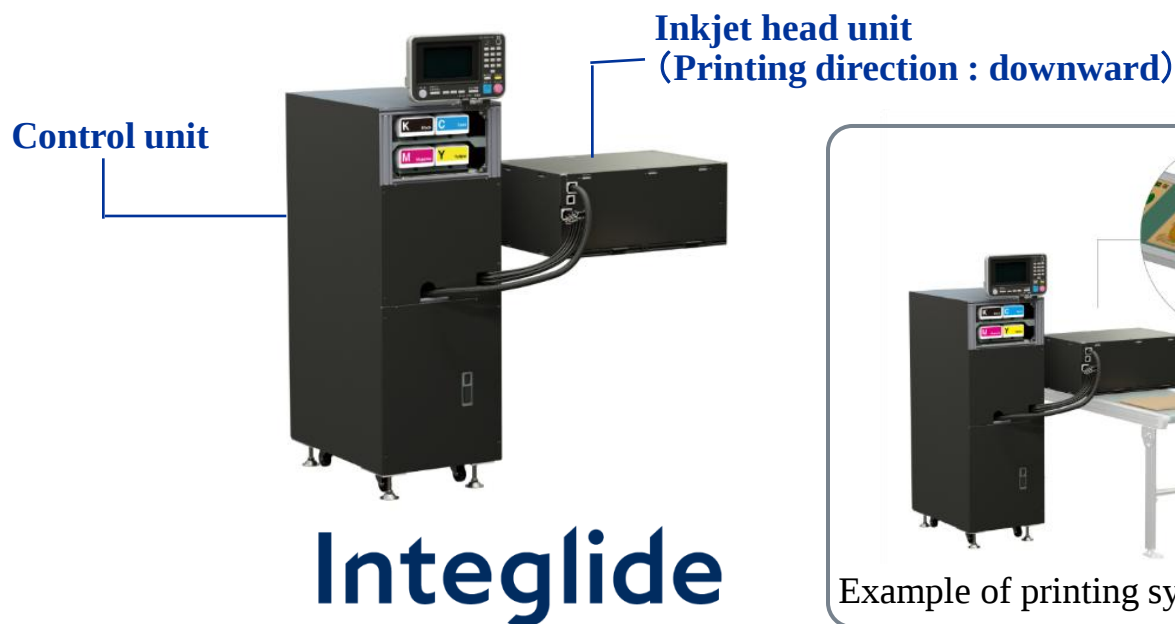


3.2 Activity in the First Half of FY2026

■ Global expansion of the new brand “Integlide”

Commercialized inkjet-based print engines for printing on packaging such as corrugated cardboard, kraft bags, paper bags, and paper containers.

Started accepting orders in Europe from May 2025.



3.2 Activity in the First Half of FY2026

■ New brand “Integlide”

Exhibited “Integlide” at JAPAN PACK 2025 (Japan Packaging & Manufacturing Technology Show) held at Tokyo Big Sight in October.

Showcased examples of systems integrating “Integlide” in packaging printing and production lines.



Exhibition at ”JAPAN PACK 2025”

3.2 Activity in the First Half of FY2026

■ Purchase of Treasury Stock (First half of FY2026)

- Total Number of shares purchased during first half of FY2026 : 350,000 shares
(About 0.49% of total shares issued)
- Total purchase cost during first half of FY2026 : 427 million yen

Number of shares as of September 30, 2025

- Total number of issued shares : 72,000,000 shares
- Number of treasury stock : 8,229,016 shares
- Total number of issued shares excluding treasury stock : 63,770,984 shares

※ In October 2025, 60,200 shares were acquired for 72 million yen.

4 Forecast for FY2026



4. Forecast for FY2026 ①

■ The consolidated forecasts for the fiscal year ending March 31, 2026 are changed as follows.

(Millions of Yen)

	FY2025 Actual	FY2026 Forecast for November 5	Difference amount/ratio	FY2026 Forecast for May 9	Difference amount/ratio
Net sales	78,723	77,200	▲1,523 ▲1.9%	78,100	▲900 ▲1.2%
Operating profit	6,183	5,300	▲883 ▲14.3%	5,600	▲300 ▲5.4%
Ordinary profit	6,364	5,700	▲664 ▲10.4%	5,700	—
Profit attributable to the owner of parent	4,088	4,500	412 10.1%	4,100	400 9.8%
Operating profit margin	7.9%	6.9%		7.2%	

Average exchange rates

1US\$	¥152.58	¥145.00	¥145.00
1EURO	¥163.75	¥169.00	¥160.00

4. Forecast for FY2026 ②

■ Reference: Impact of fluctuation of exchange rate (¥1/term)

	Net sales	Operating profit
US\$	150 million yen	50 million yen
Euro	80 million yen	40 million yen

5 Shareholders Return



5. Shareholders Return - Basic Policy

■ Basic policy for the distribution of earnings

(1) Allocate an appropriate portion of earnings in accordance with our business results while continuing to strengthen our corporate structure

(2) Strive to provide a stable dividend

※ Based on the Basic Policies, the Company will distribute annual dividends from surplus once a year at the end of every fiscal year.

■ Purchase and retirement of treasury stock

(1) Consider the repurchasing of shares as a measure for allocating earnings to shareholders, and acquire treasury stock in consideration of market trends

(2) Retire treasury stock, as a general rule

5. Shareholders Return

■ Dividend Forecast for FY2026 : 50 yen per share

■ Purchase of Treasury Stock (Announced on November 5, 2025)

- Number of shares to be purchased : Up to 470,000 shares
- Total purchase cost : Up to 500 million yen
- Purchase Period : From November 19, 2025
to December 23, 2025

(reference data)

(Millions of Yen)

	FY2026 Forecast			FY2025 Actual	
	Amount	Ratio to net sales	Difference (YOY)	Amount	Ratio to net sales
Net sales	77,200	100.0%	▲1.9%	78,723	100.0%
Printing equipment business	75,400	97.7%	▲2.2%	77,042	97.9%
Japan	35,100	45.5%	▲3.1%	36,200	46.0%
Overseas	40,300	52.2%	▲1.3%	40,841	51.9%
Real estate business & others	1,800	2.3%	6.6%	1,681	2.1%
Gross profit	47,000	60.9%	▲0.1%	47,029	59.7%
Selling, general & administrative expenses	41,700	54.0%	2.0%	40,846	51.9%
Operating profit	5,300	6.9%	▲14.3%	6,183	7.9%
Ordinary profit	5,700	7.4%	▲10.4%	6,364	8.1%
Profit attributable to the owner of parent	4,500	5.8%	10.1%	4,088	5.2%

